

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Garrett A. Fail

Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates

HUGHES HUBBARD & REED LLP
One Battery Park Plaza
New York, New York 10004
Telephone: (212) 837-6000
Facsimile: (212) 422-4726
James B. Kobak, Jr.
Christopher K. Kiplok
Jeffrey S. Margolin

Attorneys for James W. Giddens,
Trustee for the SIPA Liquidation of Lehman Brothers Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (SCC)
	:
Debtors.	: (Jointly Administered)
	:
-----X	:
In re	:
	: Case No.
	:
LEHMAN BROTHERS INC.,	: 08-01420 (SCC) (SIPA)
	:
Debtor.	:
	:
-----X	:

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR THE NINETY-SECOND OMNIBUS
AND CLAIMS HEARING ON DECEMBER 17, 2015 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable Shelley
C. Chapman, United States Bankruptcy Judge, **Room 623**, One Bowling
Green, New York, NY 10004-1408

LEHMAN BROTHERS HOLDINGS INC. CHAPTER 11 CASES

I. CONTESTED MATTERS:

1. Motion of Lehman Brothers Holdings Inc. for Order Compelling Arbitration of
Disputes Under Settlement Agreement Between Debtors and Arch Insurance
Company [**ECF No. 51263**]

Response Deadline: November 5, 2015 at 4:00 p.m.

Response Received:

- A. Opposition of Arch Insurance Company [**ECF No. 51511**]

Related Document:

- B. Lehman's Reply to Opposition of Arch Insurance Company [**ECF
No. 51659**]

Status: This matter is going forward.

2. Debtors' Two Hundred Thirteenth Omnibus Objection to Claims, dated
September 16, 2011 [**ECF No. 20102**]

Response Deadline: November 11, 2011 at 4:00 p.m.

Responses Received:

- A. See Exhibit A.

Related Documents:

- B. Omnibus Reply to Responses to Debtors' Two Hundred Thirteenth
Omnibus Objection to Claims [**ECF No. 27540**]
- C. Apr. 26, 2012 Hr'g Tr. [**ECF No. 27739**]

D. Omnibus Reply to Responses to Omnibus Objections to Claims
[ECF No. 51444]

E. Notice of Hearing [ECF No. 51445]

Status: This matter is going forward.

3. Debtors' Two Hundred Fourteenth Omnibus Objection to Claims, dated September 16, 2011 [ECF No. 20103]

Response Deadline: November 11, 2011 at 4:00 p.m.

Responses Received:

A. See Exhibit A.

B. Opposition of Tally M. Wiener [ECF No. 51637]

Related Documents:

C. Omnibus Reply to Responses to Debtors' Two Hundred Fourteenth Omnibus Objection to Claims [ECF No. 27541]

D. Apr. 26, 2012 Hr'g Tr. [ECF No. 27739]

E. Omnibus Reply to Responses to Omnibus Objections to Claims
[ECF No. 51444]

F. Notice of Hearing [ECF No. 51445]

Status: This matter is going forward.

4. Debtors' Two Hundred Fifteenth Omnibus Objection to Claims, dated September 16, 2011 [ECF No. 20104]

Response Deadline: November 11, 2011 at 4:00 p.m.

Responses Received:

A. See Exhibit A.

Related Documents:

B. Omnibus Reply to Responses to Debtors' Two Hundred Fifteenth Omnibus Objection to Claims [ECF No. 27542]

C. Apr. 26, 2012 Hr'g Tr. [ECF No. 27739]

D. Omnibus Reply to Responses to Omnibus Objections to Claims
[ECF No. 51444]

E. Notice of Hearing [ECF No. 51445]

Status: This matter is going forward.

5. Debtors' Two Hundred Sixteenth Omnibus Objection to Claims, dated September 16, 2011 [ECF No. 20105]

Response Deadline: November 11, 2011 at 4:00 p.m.

Responses Received:

A. See Exhibit A.

B. Opposition of Alex Wong Chin Pang [ECF No. 51635]

Related Documents:

C. Omnibus Reply to Responses to Debtors' Two Hundred Sixteenth Omnibus Objection to Claims [ECF No. 27543]

D. Apr. 26, 2012 Hr'g Tr. [ECF No. 27739]

E. Omnibus Reply to Responses to Omnibus Objections to Claims
[ECF No. 51444]

F. Notice of Hearing [ECF No. 51445]

Status: This matter is going forward.

6. Three Hundred Seventy-Ninth Omnibus Objection to Claims, dated December 7, 2012 [ECF No. 32652]

Response Deadline: January 9, 2013 at 4:00 p.m.

Response Received:

A. Response of Jose Ruivo Dragao, Joao [ECF No. 34477]

Related Documents:

B. Omnibus Reply to Responses to Omnibus Objections to Claims
[ECF No. 51444]

C. Notice of Hearing [ECF No. 51445]

Status: This matter is going forward.

LEHMAN BROTHERS INC. PROCEEDING

II. CONTESTED MATTERS:

7. Notice of Presentment of Proposed Order Granting the Trustee's Two Hundred Sixty-Third Omnibus Objection to General Creditor Claims Solely as to the Amalgamated Bank of Chicago as Trustee Claim (Claim No. 4932) [**LBI ECF No. 13113**]

Response Deadline: December 10, 2015 at 4:00 p.m., extended to December 11, 2015 at 4:00 p.m.

Response Received:

- A. Limited Objection of the Chicago Board of Education to Proposed Order Granting the Trustee's Two Hundred- Sixty-Third Omnibus Objection to General Creditor Claims Solely as to the Amalgamated Bank of Chicago, as Trustee (Claim No. 4832) [**LBI ECF No. 13155**]

Related Documents:

- B. Trustee's Two Hundred Sixty-Third Omnibus Objection Seeking to Allow Certain Filed Proofs of Claim in Reduced Amounts and With Proper Classification as Unsecured General Creditor Claims (Financial Product Claims) [**LBI ECF No. 9667**]
- C. Trustee's Reply in Further Support of Notice of Presentment [**LBI ECF No. 13174**]

Status: This matter is going forward.

III. ADVERSARY PROCEEDINGS:

8. Allied World Assurance Company v. LB Rose Ranch LLC [**Adversary Proceeding No. 15-01128**]

Pre-Trial Conference

Related Documents:

- A. Adversary Complaint [**ECF No. 1**]
- B. Amended Adversary Complaint [**ECF No. 5**]
- C. Stipulation Regarding Waiver of Service Between Allied World and LB Rose Ranch LLC [**ECF No. 15**]

- D. Answer of LB Rose Ranch LLC to Amended Complaint [**ECF No. 17**]
- E. Motion of Brian Alonge, *et al.* to Dismiss for Lack of Jurisdiction or in the Alternative, Motion to Abstain [**ECF No. 19**]
- F. Answer of American Home Assurance Company to Amended Complaint [**ECF No. 20**]
- G. Answer of National Union Fire Insurance Company of Pittsburgh, PA to Amended Complaint [**ECF No. 21**]

Status: This matter is going forward.

IV. ADJOURNED MATTERS:

A. Lehman Brothers Holdings Inc. Chapter 11 Cases

- 9. Debtors' Motion for Alternative Dispute Resolution Procedures Order for Indemnification Claims of the Debtors Against Mortgage Loan Sellers [**ECF No. 44450**]

Status: This matter has been adjourned to February 23, 2015 at 10:00 a.m.

- 10. Claims Objection Hearing with Respect to Objection to Proof of Claim No. 24663 [**ECF No. 46335**]

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to January 21, 2016 at 10:00 a.m.

- 11. Motion of Plan Administrator Pursuant to Sections 8.4, 9.3, and 14.1 of the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors to Estimate Claims for Reserve and Distribution Purposes [**ECF No. 49954**]

Response Deadline: July 22, 2015 at 4:00 p.m. or as otherwise extended.

Responses Received:

- A. Opposition of Highland CDO Opportunity Master Fund, L.P. [**ECF No. 50244**]
- B. Objection of RGM Trading International Limited [**ECF No. 50245**]

- C. Citigroup Financial Products Inc.'s Objection [ECF No. 50256]
- D. Corrected Objection of Newport Global Opportunities Fund L.P. and Newport Global Credit Fund (Master) L.P. [ECF No. 50276]
- E. SRM Global Master Fund Limited Partnership's Limited Objection [ECF No. 50319]
- F. Objection of CRC Credit Fund Ltd. [ECF No. 50320]
- G. Preliminary Objection of CarVal Investors UK Limited [ECF No. 50466]
- H. Objection of Attestor Value Master Fund LP and Deutsche Bank AG [ECF No. 50602]
- I. Objection of Maverick Fund, L.D.C., *et al.* [ECF No. 50761]

Related Document:

- J. Declaration of Richard Katz In Support of the Motion [ECF No. 49955]

Status: This matter has been adjourned to January 21, 2016 at 10:00 a.m.

- 12. Plan Administrator's Five Hundred Fourth Omnibus Objection to Claims (No Liability Claims) [ECF No. 50500]

Response Deadline: August 31, 2015 at 4:00 p.m.

Response Received:

- A. Response of U.S. Bank National Association, as Trustee [ECF No. 50854]

Related Documents: None.

Status: This matter has been adjourned to January 21, 2016 at 10:00 a.m.

- 13. Plan Administrator's Five Hundred Eighth Omnibus Objection to Claims (Disputed Valuation Claims) [ECF No. 50899]

Response Deadline: October 1, 2015 at 4:00 p.m.

Response Received:

- A. Response of BNP Paribas [ECF No. 51023]

Related Document:

B. Reply of Lehman Brothers Holdings Inc. [ECF No. 51309]

Status: The hearing with respect to claim numbers 26485 and 67938 has been adjourned to January 21, 2016 at 10:00 a.m.

14. Plan Administrator's Five Hundred Ninth Omnibus Objection to Claims (No Liability Claims) [ECF No. 51006]

Response Deadline: October 28, 2015 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to a date to be determined.

15. Five Hundred Twelfth Omnibus Objection to Claims (Disputed Valuation Claims) [ECF No. 51450]

Response Deadline: December 10, 2015 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to January 21, 2016 at 10:00 a.m.

16. Plan Administrator's Five Hundred Thirteenth Omnibus Objection to Claims (No Liability Claims) [ECF No. 51451]

Response Deadline: December 10, 2015 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to January 21, 2016 at 10:00 a.m. solely with respect to Claim No. 65989.

B. Lehman Brothers Inc. Proceeding

17. Trustee's Two Hundred Eighteenth Omnibus Objection Seeking to Allow Certain Filed Proofs of Claim in Reduced Amounts and with Proper Classification as Unsecured General Creditor Claims (FX Claims) [**LBI ECF No. 8483**]

Response Deadline: April 4, 2014 at 4:00 p.m.; extended for certain parties without date.

Responses Received: None.

Related Documents:

- A. Order Granting the Trustee's Two Hundred Eighteenth Omnibus Objection Seeking to Allow Certain Filed Proofs of Claim in Reduced Amounts and with Proper Classification as Unsecured General Creditor Claims (FX Claims) solely as to certain claims [**LBI ECF No. 8730**]
- B. Supplemental Order Granting the Trustee's Two Hundred Eighteenth Omnibus Objection Seeking to Allow Certain Filed Proofs of Claim in Reduced Amounts and with Proper Classification as Unsecured General Creditor Claims (FX Claims) solely as to a certain claim [**LBI ECF No. 9204**]
- C. Notice of Resolution [**LBI ECF No. 9773**]

Status: This matter has been adjourned to January 21, 2016 at 10:00 a.m., as to certain claims.

18. Trustee's Two Hundred Sixty-First Omnibus Objection to General Creditor Claims (No Liability, Insufficient, and Subordinated Claims) [**LBI ECF No. 9658**]

Response Deadline: September 5, 2014 at 4:00 p.m.

Response Received:

- A. Response of U.S. Bank National Association, as Trustee, to Trustee's Two Hundred Sixty-First Omnibus Objection to General Creditor Claims (No Liability, Insufficient, and Subordinated Claims) With Respect to Claim Number 5555 [**LBI ECF No. 9824**]

Related Document:

- B. Order Granting Trustee's Two Hundred Sixty-First Omnibus Objection to General Creditor Claims (No Liability, Insufficient, and Subordinated Claims) [**LBI ECF No. 10084**]

Status: This matter has been adjourned to January 21, 2016 at 10:00 a.m., as to a certain claim.

- 19. Trustee's Two Hundred Sixty-Third Omnibus Objection Seeking to Allow Certain Filed Proofs of Claim in Reduced Amounts and With Proper Classification as Unsecured General Creditor Claims (Financial Product Claims) [**LBI ECF No. 9667**]

Response Deadline: September 8, 2014 at 4:00 p.m.; extended for certain parties without date.

Response Received:

- A. Response of Goldman Sachs Asset Management, L.P. [**LBI ECF No. 9921**]

Related Documents:

- B. Order Granting the Trustee's Two Hundred Sixty-Third Omnibus Objection Seeking to Allow Certain Filed Proofs of Claim in Reduced Amounts and With Proper Classification as Unsecured General Creditor Claims (Financial Product Claims) solely as to a certain claim [**LBI ECF No. 10092**]
- C. Notices of Resolution [**LBI ECF Nos. 10588, 10722, 11134, 12220**]

Status: This matter has been adjourned to January 21, 2016 at 10:00 a.m., as to certain claims.

- 20. Trustee's Two Hundred Seventy-Third Omnibus Objection to General Creditor Claims (Financial Product Claims) [**LBI ECF No. 10723**]

Response Deadline: January 12, 2015 at 4:00 p.m.; extended for certain parties without date.

Responses Received: None.

Related Documents:

- A. Notices of Resolution [**LBI ECF Nos. 11338, 11376, 11819, 11852, 12139, 12279**]
- B. Order Granting the Trustee's Two Hundred Seventy-Third Omnibus Objection to General Creditor Claims (Financial Product Claims) [**LBI ECF No. 11371**]
- C. Supplemental Orders Granting the Trustee's Two Hundred Seventy-Third Omnibus Objection to General Creditor Claims (Financial Product Claims) [**LBI ECF Nos. 11451, 11481, 11991, 12647**]

Status: This matter has been adjourned to January 21, 2016 at 10:00 a.m., as to certain claims.

- 21. Trustee's Objection to Disallow and Expunge Aurora Bank FSB F/K/A Lehman Brothers Bank, FSB's Proof of Claim (5568) [**LBI ECF No. 10782**]

Response Deadline: January 20, 2015 at 4:00 p.m.; extended without date.

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to a date to be determined.

- 22. Trustee's Supplemental Objection to the Amended and Supplemental Pleading to Proofs of Claim Subject to the Two Hundred Seventh Omnibus Objection (No Liability Claims) [**LBI ECF No. 12143**]

Response Deadline: June 22, 2015 at 4:00 p.m.

Response Received:

- A. Claimants' Memorandum of Law in Response to the Trustee's Supplemental Objection to Claimants' Amended and Supplemental Pleading, Subject to the Two Hundred Seventh Omnibus Objection (No Liability Claims) [**LBI ECF No.12269**]

Related Documents:

- B. Trustee's Reply in Further Support of the Trustee's Supplemental Objection to the Claimants' Amended and Repleaded Claims Subject to the Trustee's Two Hundred Seventh Omnibus Objection to General Creditor Claims (No Liability Claims) [**LBI ECF No. 12482**]

- C. Order Denying Trustee's Supplemental Objection to the Amended and Supplemental Pleading to Proofs of Claim Subject to the Two Hundred Seventh Omnibus Objection (No Liability Claims) [**LBI ECF No. 12800**]
- D. Notice of Status Conference [**LBI ECF No. 13045**]

Status: This matter has been settled in principle and has been adjourned to a date to be determined.

Dated: December 16, 2015
New York, New York

/s/ Garrett A. Fail
Garrett A. Fail

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates

Dated: December 16, 2015
New York, New York

/s/ Jeffrey S. Margolin
James B. Kobak, Jr.
James C. Fitzpatrick
Jeffrey S. Margolin

HUGHES HUBBARD & REED LLP
One Battery Park Plaza
New York, New York 10004
Telephone: (212) 837-6000
Facsimile: (212) 422-4726

Attorneys for James W. Giddens, Trustee for
the SIPA Liquidation of Lehman Brothers Inc.

Exhibit A

Subordinated Guarantee Claims

SUBORDINATED GUARANTEE CLAIMS

	NAME	CLAIM #	CASE NUMBER	OMNIBUS OBJECTION	ISIN^	AMOUNTS TO BE SUBORDINATED
1	ADVENTIST UNION LIMITED	40232	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 1,069,000.00
2	ALMADA GONZALEZ, ERNESTO JAVIER & ANA MARIA GOMEZ MUNDO	51285	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 300,000.00
3	ALONSO VERTIZ, RAFAEL	47459	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 200,000.00
4	AVELINO ORNELAS, MANUEL	43259	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 1,020,316.67
5	BANCO SANTANDER INTERNATIONAL, AS AGENT	55675	08-13555 (SCC)	Omnibus Objection 213	XS0301813522	\$ 0.00 *
6	BANK JULIUS BAER & CO. LTD.	55515	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 203,948.33 *
7	BANK OF EAST ASIA LTD., THE, AS NOMINEE	47294	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 109,948.00
8	BANK OF EAST ASIA LTD., THE, AS NOMINEE	47296	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 109,948.00
9	BANQUE PRIVEE	46890	08-13555 (SCC)	Omnibus Objection 216	XS0282978666	\$ 145,098.00
			08-13555 (SCC)	Omnibus Objection 216	XS0301813522	\$ 377,377.00
						<u>\$522,475.00</u>
10	BARNUEVO VIGIL DE QUINONES, MARIA PILAR	44436	08-13555 (SCC)	Omnibus Objection 213	XS0282978666	\$ 28,302.00
11	BESSIO, MIRTA	47444	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 80,000.00
12	BIROL, ATIL	10985	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 61,196.00
13	BITKID B.V.	52186	08-13555 (SCC)	Omnibus Objection 213	XS0282978666	\$ 72,626.00
14	BLASCO MARTIN, GREGORIO &	60503	08-13555 (SCC)	Omnibus Objection 215	XS0282978666	\$ 43,691.57
15	BLOOMINGDALE'S INT VENT LTD.	45086	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 21,000.00
16	BORRINO, ALBERTO M.	41133	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 15,000.00
17	BRICENO VARGAS, ANTONIO & DE LA R DE BRICENO, PATRICIA	49488	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 400,000.00

* Indicates claim contains unliquidated and/or undetermined amounts

^ Only those portions of the claim related to the ISINs listed are subject to the Plan Administrators' Five Hundred Eleventh Omnibus Objection.

SUBORDINATED GUARANTEE CLAIMS

	NAME	CLAIM #	CASE NUMBER	OMNIBUS OBJECTION	ISIN [^]	AMOUNTS TO BE SUBORDINATED
18	BUOYANT HILL CORPORATION	45682	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 16,000.00
19	CALZADA REBOLLEDO, ROSA MARIA &	56936	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 105,000.00
20	CAMARENA PADILLA, EDUARDO & MARIA DE LA LUZ	56943	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 294,000.00
21	CAMARENA PADILLA, MA DE LA LUZ & ROSA EVELIA	56945	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 727,000.00
22	CAMARENA PADILLA, ROSA EVELIA & MA DE LA LUZ	56944	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 410,000.00
23	CAMARENA PADILLA, SOCORRO & MA DE LA LUZ	56942	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 241,000.00
24	CASTANEDA SAN ROMAN, HERMINIA &	50842	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 100,000.00
25	CASTELLANOS RAMIREZ, HECTOR	50682	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 167,000.00
26	CHAN, PETER AND ROSE	41639	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 11,000.00
27	CHEN, ROSA TE	40968	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 10,000.00
28	CHINA UNIQUE HOLDINGS LTD	40813	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 21,000.00
29	CHIPHAR CORPORATION	40814	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 100,000.00
30	COLE, FRANK	37020	08-13555 (SCC)	Omnibus Objection 213	XS0282978666	\$ 41,580.00
31	DARYANI, PARASRAM, NEELAM P., VIKAS P. & NIKESH P	59233	08-13555 (SCC)	Omnibus Objection 216	XS0301813522	\$ 1,000,000.00
32	DARYANI, PARASRAM/ NEELAM P DARYANI/	36634	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 1,000,000.00 *
33	DARYANI, VIKAS PARASRAM/	36639	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 100,000.00 *
34	DAVID JESUS ALPIZAR CARRILLO &	49481	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 200,000.00
35	DE BAEREMAECKER, CAROLINA	36813	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 10,000.00

* Indicates claim contains unliquidated and/or undetermined amounts

[^] Only those portions of the claim related to the ISINs listed are subject to the Plan Administrators' Five Hundred Eleventh Omnibus Objection.

SUBORDINATED GUARANTEE CLAIMS

	NAME	CLAIM #	CASE NUMBER	OMNIBUS OBJECTION	ISIN^	AMOUNTS TO BE SUBORDINATED
36	DIAZ CLARK, MONICA	49486	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 100,000.00
37	DIEZ EZCURRA, CLARA	37672	08-13555 (SCC)	Omnibus Objection 213	XS0282978666	\$ 49,528.50
38	DOTSON INVESTMENTS, LTD	47035	08-13555 (SCC)	Omnibus Objection 213	XS0282978666	\$ 237,304.48
39	DUARTE, ALEJANDRO DIEGO	61645	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 100,000.00
40	FLORES, SERGIO LEAL AND JOSEFINA FLORES OCHOA	64859	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 142,000.00
41	FRANCISCO D'LUNA CANTON, JOSE/ LILIANA ASCENCIO DE LUNA	65592	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 50,000.00
42	FUNG, GRACE SIN YU	36560	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 100,000.00
43	GALLEGO, JAIME HERNANDEZ & TERCERO, REGINA HERNANDEZ	50393	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 80,000.00
44	GARCIA PASTORI, SYLVIA	36815	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 80,000.00
45	GESTION PARTICIPATIVA XXI, S.L.	50526	08-13555 (SCC)	Omnibus Objection 213	XS0282978666	\$ 73,585.20
46	GOMEZ FLORES, MA DE LA PAZ & MA DEL REFUGIO	56949	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 1,000,000.00
47	GONZALEZ ENRIQUE, ALICIA AND GARCIA GONZALEZ, RUBEN	51597	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 200,000.00
48	GONZALEZ, GEORGINA MARGARITA	49490	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 150,000.00
49	GONZALO PEREZ DE GUZMAN SAN ROMAN	50562	08-13555 (SCC)	Omnibus Objection 213	XS0282978666	\$ 86,818.71
50	GUZMAN ALDANA, ESTHELA M.	51091	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 345,000.00
51	HEINZ-JOACHIN, ELBE	24466	08-13555 (SCC)	Omnibus Objection 213	XS0282978666	\$ 56,744.00

* Indicates claim contains unliquidated and/or undetermined amounts

^ Only those portions of the claim related to the ISINs listed are subject to the Plan Administrators' Five Hundred Eleventh Omnibus Objection.

SUBORDINATED GUARANTEE CLAIMS

	NAME	CLAIM #	CASE NUMBER	OMNIBUS OBJECTION	ISIN [^]	AMOUNTS TO BE SUBORDINATED
52	HONGKONG AND SHANGHAI BANKING CORPORATION LTD, SINGAPORE BRANCH, THE	56671	08-13555 (SCC)	Omnibus Objection 216	XS0282978666	\$ 2,699,533.32 *
			08-13555 (SCC)	Omnibus Objection 216	XS0301813522	\$ 918,457.50 *
						<u>\$3,617,990.82</u>
53	IP LAM SANG & TSE SIU MUI	45386	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 100,000.00 *
54	JABBOUR, LAMITA	56189	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 500,000.00
55	JANUS SYSTEMS S A	55211	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 150,000.00
56	JIMENEZ CASADO, MARIA DEL CARMEN	41120	08-13555 (SCC)	Omnibus Objection 213	XS0282978666	\$ 211,258.86
57	JIMENEZ CASADO, SANTIAGO	41121	08-13555 (SCC)	Omnibus Objection 213	XS0282978666	\$ 138,909.94
58	JOSE RUIVO DRAGAO, JOAO	64556	08-13555 (SCC)	Omnibus Objection 379	XS0301813522	\$ 51,015.83
59	JOSEFINA FLORES OCHOA/SERGIO LEAL FLORES	64860	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 258,000.00
60	KADER, SAMIR AMR MOHAMED ZAKI ABDEL	36674	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 50,000.00 *
61	KRAEMER, WILHELM	41222	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 16,000.00
62	LEE, TSU-SHIU AND LEE, YEN SHU MEEI	42343	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 10,000.00
63	LIN WEN YEN AND LIN-CHOU CHIANG HUA	41316	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 10,000.00
64	LINUESA SANCHEZ, ANDRES	42390	08-13555 (SCC)	Omnibus Objection 213	XS0282978666	\$ 36,174.46
65	LLOVET GARCIA, JUAN ENRIQUE	36808	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 60,000.00
66	LLOVET GARCIA, MARIA DOLORES	36807	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 60,000.00
67	LLOVET GARCIA, MARIA ISABEL	36810	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 60,000.00

* Indicates claim contains unliquidated and/or undetermined amounts

[^] Only those portions of the claim related to the ISINs listed are subject to the Plan Administrators' Five Hundred Eleventh Omnibus Objection.

SUBORDINATED GUARANTEE CLAIMS

	NAME	CLAIM #	CASE NUMBER	OMNIBUS OBJECTION	ISIN^	AMOUNTS TO BE SUBORDINATED
68	LLOVET GARCIA, MARIA SYLVIA	36806	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 60,000.00
69	LLOVET RUBIO, JUAN ENRIQUE	36809	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 80,000.00
70	LUMINANCE VENTURES LTD	40810	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 21,000.00
71	LUNA, JOSE RICARDO ALCALA AND ANA MARIA OCAMPO FLORES	56480	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 105,000.00
72	MARTINEZ, ENRIQUE VILLAGRASA	41489	08-13555 (SCC)	Omnibus Objection 213	XS0282978666	\$ 47,750.29
73	MATEOS ESCUDERO, MARIA AGUEDA	46683	08-13555 (SCC)	Omnibus Objection 213	XS0282978666	\$ 283,020.00
74	MATRIX CONTROL	40812	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 32,000.00
75	MICHELINI, MARGARITA	36811	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 10,000.00
76	MM2275 CO. LTD.	40397	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 10,000.00
77	MURCIA, JAMIE H.	67453	08-13555 (SCC)	Omnibus Objection 215	XS0282978666	\$ 1,417,829.53
78	NEMOY, DANIEL	36817	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 30,000.00
79	OCCHIONE, LIONEL DARDO	47474	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 89,000.00
80	OCHOA, JOSEFINA FLORES & JOSEFINA LEAL FLORES	64861	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 320,000.00
81	OCTAVIO VELASCO, MARGARITA AND SEVILLA	50683	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 116,000.00
82	OROZCO COVARRUBIAS, FRANCISCO	51092	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 200,000.00
83	PARAMO, PATRICIA DE GUADALUPE	65675	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 150,000.00
84	PEREZ GARCIA, BLAS	57034	08-13555 (SCC)	Omnibus Objection 213	XS0282978666	\$ 21,704.68
85	PINKY LIMITED	42614	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 10,000.00

* Indicates claim contains unliquidated and/or undetermined amounts

^ Only those portions of the claim related to the ISINs listed are subject to the Plan Administrators' Five Hundred Eleventh Omnibus Objection.

SUBORDINATED GUARANTEE CLAIMS

	NAME	CLAIM #	CASE NUMBER	OMNIBUS OBJECTION	ISIN [^]	AMOUNTS TO BE SUBORDINATED
86	PO WAN LUK, KIT CHE FAN, KITTY KIT TAK FAN, AND A CHEUNG FAN KIT LING	41254	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 10,000.00
87	PRECIAT DE MENENDEZ, ANA MARIA	51128	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 148,000.00
88	RIDGECREST HOLDINGS LTD	46589	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 100,000.00
89	ROLDOS, JORGE	36814	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 20,000.00
90	ROLDOS, MARGARITA	36818	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 50,000.00
91	S. FEIJ	63000	08-13555 (SCC)	Omnibus Objection 216	XS0282978666	\$ 7,087.50
92	SAEZ JORGE, CONCEPCION	60501	08-13555 (SCC)	Omnibus Objection 215	XS0282978666	\$ 142,725.80
93	SANTOS GRADIM, JOAQUIM ARMINDO	61429	08-13555 (SCC)	Omnibus Objection 215	XS0282978666	\$ 708,707.44
94	SAUER, KLAUS PETER	34579	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 100,000.00
95	SHYH-AN SU AND SHIOW-CHIN SU LUO	40346	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 10,000.00
96	SR. SIMON JUAN GALMES CERDO	55517	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 203,948.33 *
97	SUGIARTO, BAMBANG/ LAU HA CHUN	36650	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 50,000.00 *
98	SUWANG-SUN CO LTD	40811	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 10,000.00
99	TACTICS LIMITED	54791	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 11,000.00
100	TAHRA HOLDINGS INC	57049	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 200,000.00
101	TAN, CARIDAD & ALLEN ANTONIO	45610	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 25,000.00
102	TOUCHE, ANTONIO WALKER & DE WALKER, IRMA OLVERA	50394	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 100,000.00
103	TU, CHARLES AND PATTY	55003	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 23,000.00

* Indicates claim contains unliquidated and/or undetermined amounts

[^] Only those portions of the claim related to the ISINs listed are subject to the Plan Administrators' Five Hundred Eleventh Omnibus Objection.

SUBORDINATED GUARANTEE CLAIMS

	NAME	CLAIM #	CASE NUMBER	OMNIBUS OBJECTION	ISIN [^]	AMOUNTS TO BE SUBORDINATED
104	UBS AG	59233	08-13555 (SCC)	Omnibus Objection 216	XS0282978666	\$ 0.00 *
			08-13555 (SCC)	Omnibus Objection 216	XS0301813522	\$ 0.00 *
						Undetermined
105	VAN ROOY, S.A.B.	54549	08-13555 (SCC)	Omnibus Objection 213	XS0282978666	\$ 106,132.50
106	VIDRIO CHAVEZ, GERARDO ARMANDO	56046	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 100,000.00
107	VIDRIO CHAVEZ, GERARDO ARMANDO	57713	08-13555 (SCC)	Omnibus Objection 215	XS0301813522	\$ 110,000.00
108	WING LUNG BANK LIMITED	45202	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 3,522,076.25
109	WONG HUNG YING	43442	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 100,000.00 *
110	YARNOZ DIEZ, ISABEL MARIA	37668	08-13555 (SCC)	Omnibus Objection 213	XS0282978666	\$ 84,906.00
111	YETI LTD.	40541	08-13555 (SCC)	Omnibus Objection 214	XS0301813522	\$ 80,000.00
112	ZEELAND INTERNATIONAL LIMITED	37379	08-13555 (SCC)	Omnibus Objection 213	XS0282978666	\$ 427,290.00
					TOTAL	\$ 26,444,540.69

* Indicates claim contains unliquidated and/or undetermined amounts

[^] Only those portions of the claim related to the ISINs listed are subject to the Plan Administrators' Five Hundred Eleventh Omnibus Objection.